**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 20 December 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC LIMITED – “INLV11”)**

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The JSE Limited has granted a listing to **INVESTEC LIMITED** on Interest Rate Market with effect from 22 December 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** INLV11

**Nominal Issued** R400,000,000.00

**Issue Price** 100%

**Coupon** 5.983% (3 Month JIBAR as at 22 Dec 2021 of 3.883% plus 210bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 December 2031

**Books Close Date** 13 March, 13 June, 13 September, 13 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on12 March, 12 June, 12 September, 12 December

**Issue Date** 22 December 2021

**Date Convention** Following

**Interest Commencement Date** 22 December 2021

**First Interest Payment Date** 22 March 2022

**Call / Step Up Date** 22 March 2027

**ISIN No.** ZAG000182585

**Additional Information** Unsecured Subordinated Tier2

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/INLV11%20PricingSupplement2212.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Invested Ltd

Corporate Actions JSE +27 11 5207000